

CURRENT REPORT
as per the ASF Regulation No. 5/2018 regarding the issuers and securities operations

Date of the report: 29.04.2024

Name of the issuing entity: IAR S.A. Company

Social headquarters: 34, Hermann OBERTH Street, Ghimbav, county of Brasov

Telephone / Fax number: 0268475108/0268476981

Sole Registration Code with the Trade Registry Office: 1132930

Order Number with the Trade Registry: J08/IV/1991

Social capital registered and deposited: 47.197.132,50 lei

The regulated market onto which transactions of issued securities are traded: The Stock Exchange Bucharest, Capital titles sector – Shares Standard Category

I. Important events to be reported: OGMS 26-29.04.2024

The Ordinary General Meeting of the Shareholders took place on 29.04.2024, the date of the second call. The meeting was attended, directly and true the correspondence vote, by shareholders/representatives of the shareholders holding 12.260.226 shares of the Company IAR SA, representing 64,94156 % of the total number of company shares.

The meeting agenda was:

1. Approval of the annual financial statements for the financial year 2023 based on the reports submitted to the Board of Directors of IAR S.A. and to the Company's financial auditor
2. Approval of the 2023 net profit allocation on destinations
3. Approval of Board of Directors members financial responsibility discharge for the activity conducted during 2023 based on the submitted reports
4. Approval of the prescription at the date 30.06.2024 of the non-payment dividends for the year 2019, for which the condition for reaching the 3-year term from the date of the dividend distribution due, on the basis of art. 2517 of the Civil Code
5. Approval of the Remuneration Annual Report for 2023
6. Approval of the date of 14.06.2024 as registration date, i.e. - identifying the shareholders that are impacted by the decisions of the Ordinary General Meeting of Shareholders held on the 26/29.04.2024, of the date of 13.06.2024 as the ex-date and of the date of 05.07.2024 as the payment date, in accordance with the provisions of Law No. 24/2017.

Taking into account the provisions of Article 14, paragraph (5) of the Articles of Incorporation of IAR SA, according to which "The General Meeting of Shareholders shall be chaired by the Chairman of the Board of Directors, by the director designated by him to chair the meeting or, in his absence, by a person designated by the shareholders", Mrs. Liliana CLOȘCĂ is appointed to chair the AGM of 26/29.04.2024 and to sign all documents issued during or in connection with this meeting.

The decisions taken by vote after analyzing the presented documents are the following:

1. The annual financial statements prepared for the financial year 2023, based on reports submitted by the Board of Directors of IAR S.A. and its financial auditor, are approved.

The vote was expressed as follows:

	<u>the total number of the expressed votes:</u>	12.260.226		
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		12.260.226	0	0
Shareholders who sent their vote by correspondence/registered post		0	0	0
	SUBTOTAL	12.260.226	0	0
representing the following <u>percentages of the total number of shares of the company</u>				
	TOTAL:	64,94156	%	

out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	64,94156	0	0
Shareholders who sent their vote by correspondence/registered post	0	0	0
SUBTOTAL	64,94156	0	0

representing the following percentages of the total number of shares represented-OGMS 29.04.2024

	TOTAL:	100	%
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	100	0	0
Shareholders who sent their vote by correspondence/registered post	0	0	0
SUBTOTAL	100	0	0

2. The following distribution of the net profit in the amount of 24,069,830 lei, recorded by the company in 2023, as follows:

- Legal reserves:	0 lei
- Reinvested profit in 2023:	795,284 lei
- Unappropriated profit:	23,274,546 lei
o Dividends:	11,698,466 lei
o Other reserves – self-financing sources:	11,576,080 lei
o The gross amount of dividend	0.64 lei/share

The shared dividends payment date is 05.07.2024, the distribution costs being borne by the shareholders. Dividends shall be paid to shareholders registered in the register of shareholders on the 14.06.2024.

The vote was expressed as follows:

	<u>the total number of the expressed votes:</u>	12.260.226	
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	12.260.226	0	0
Shareholders who sent their vote by correspondence/registered post	0	0	0
SUBTOTAL	12.260.226	0	0

representing the following percentages of the total number of shares of the company

	TOTAL:	64,94156	%
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	64,94156	0	0
Shareholders who sent their vote by correspondence/registered post	0	0	0
SUBTOTAL	64,94156	0	0

representing the following percentages of the total number of shares represented-OGMS 29.04.2024

	TOTAL:	100	%
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	100	0	0
Shareholders who sent their vote by correspondence/registered post	0	0	0
SUBTOTAL	100	0	0

3. The discharge of liability of the company Board of Directors members in respect of their activity in the financial year 2023 is approved.

The vote was expressed as follows:

	<u>the total number of the expressed votes:</u>	12.260.226	
out of which:	FOR	AGAINST	ABSTENTION
Shareholders present and/or represented	12.260.226	0	0
Shareholders who sent their vote by correspondence/registered post	0	0	0
SUBTOTAL	12.260.226	0	0

representing the following percentages of the total number of shares of the company

	TOTAL:	64,94156	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		64,94156	0	0
Shareholders who sent their vote by correspondence/registered post		0	0	0
	SUBTOTAL	64,94156	0	0

representing the following percentages of the total number of shares represented-OGMS 29.04.2024

	TOTAL:	100	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		100	0	0
Shareholders who sent their vote by correspondence/registered post		0	0	0
	SUBTOTAL	100	0	0

4. It is noted the prescription of unpaid dividends for the financial year 2019, for which it is met the condition of reaching the term of 3 years from the date of exigibility of dividends to be distributed stipulated by art. 2517 of the Civil Code. The subject does not require a vote.

The prescription date of the respective amounts will be 30.06.2024 and the amount to be prescribed will be the one resulting from the final report on the payments made as dividends which will be made available to the company by Depozitarul Central SA..

5. The 2023 Annual Report of the Nomination and Remuneration Committee is noted. The subject does not require a vote.

6. The date of 14.06.2024 is approved as the date of registration, respectively of identification of the shareholders on which the effects of the decisions of the ordinary general meeting of shareholders from 26/29.04.2024 are reflected, the date of 13.06.2024 as ex-dates and the date of 05.07.2024 as the date of payment, in accordance with the provisions of Law 24/2017.

The vote was expressed as follows:

	<u>the total number of the expressed votes:</u>	12.260.226		
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		12.260.226	0	0
Shareholders who sent their vote by correspondence/registered post		0	0	0
	SUBTOTAL	12.260.226	0	0

representing the following percentages of the total number of shares of the company

	TOTAL:	64,94156	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		64,94156	0	0
Shareholders who sent their vote by correspondence/registered post		0	0	0
	SUBTOTAL	64,94156	0	0

representing the following percentages of the total number of shares represented-OGMS 29.04.2024

	TOTAL:	100	%	
out of which:		FOR	AGAINST	ABSTENTION
Shareholders present and/or represented		0,69061	0	0
Shareholders who sent their vote by correspondence/registered post		99,30939	0	0
	SUBTOTAL	100	0	0

Based on the votes expressed, there were adopted the OGMS resolutions no. 05 and 06 dated 29.04.2024.

This current report is available and can be accessed at the address www.iar.ro/investors/Reports according to the Capital Market Requirements/5.Current Reports regarding the privileged information under the LAW 24/2017.

Liliana CLOȘCĂ



**THE APPOINTED PERSON TO CHAIR THE
OGSM DATED 26/29.04.2024 AND TO SIGN
ALL DOCUMENTS ISSUED DURING OR IN
CONNECTION WITH THIS MEETING**